



White Paper

New features in WINPACCS Cloud 2025.01

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1 Introduction

This white paper gives you an overview of the most important new features in WINPACCS Cloud 2025.01. With this release, existing functions have been improved and new functions integrated. We therefore ask you to read the information carefully. The most important changes in the release are:

- Integration of Programme management
- Improvement Partner book
- Further new features

The most important new features of this release are explained below. A complete list of all changes, including bug fixes, can be found in the [Release notes for WINPACCS Cloud 2025.01](#).

We hope you enjoy working with WINPACCS Cloud!

2 Integration of Programme management

The main innovation in this release is the integration of Programme management. Programmes are the framework for the joint coordination and funding of development cooperation projects. With the new programme functionality, you can create programs with fundings, budget structures and programme chart of accounts as well as projects for the programmes. The overall budget can be monitored in Controlling using standardized structures and broken down into individual projects.

2.1 Installation

To use the new function, first activate the setting “Programmes are used” in the organisational settings of the programme management and define the format of the programme numbers.

Home > Organisational settings > Programme management settings > Programme management general settings

Edit

General	
Programmes are used	<input checked="" type="checkbox"/>
Programmes and projects use the same number range	<input type="checkbox"/>
Format of the programme numbers	##.#### Example: AB.CDEF
Distinct name for programmes	<input type="checkbox"/>

The “Programmes” function area is then available on the dashboard.

2.2 Programmes

In the “Programmes” function area, all programs for which the logged-in user is authorised are displayed in an overview. In addition, new programmes can be created with the appropriate authorisation.

Programme number	Programmes	Programme start	End of programme
25.900	Strengthening Primary Healthcare in the African Great Lakes...	1/1/2025	12/31/2027

When a new programme is created, settings for the programme chart of accounts and the number of programme budget structures are defined in addition to the master data such as the number, name and status of the programme.

Master data

Programme number: 25.900

Programmes: Strengthening Primary Healthcare in the African Great Lakes re

Programme status: Active

Programme start: 1/1/2025

End of programme: 12/31/2027

Programme extension: month/day/year

Programme manager: Jane Smith

Aim of the programme: Promoting access to primary health care, training health professionals and ensuring water supply and sanitation as well as hygiene.

Programme address: Regional Office East Africa 12 Mengo Hill Rd Kampala Uganda

Brief description: The focus will be increasingly be on software solutions (digital health) that can make an important contribution to health care in rural areas, facilitate the early detection of outbreaks of infectious diseases and strengthen health insurance schemes.

SDG: 03 Good Health and Well-Bein

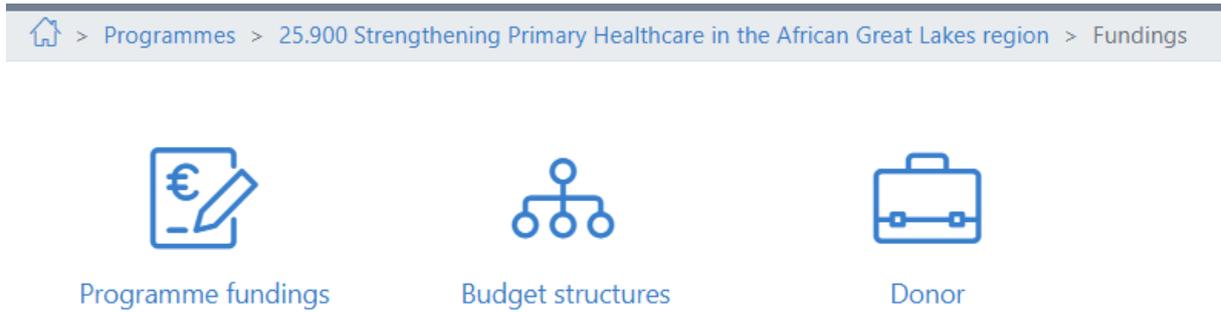
Settings

Programme chart of accounts (sub-accounts for costs and income) is used: Yes

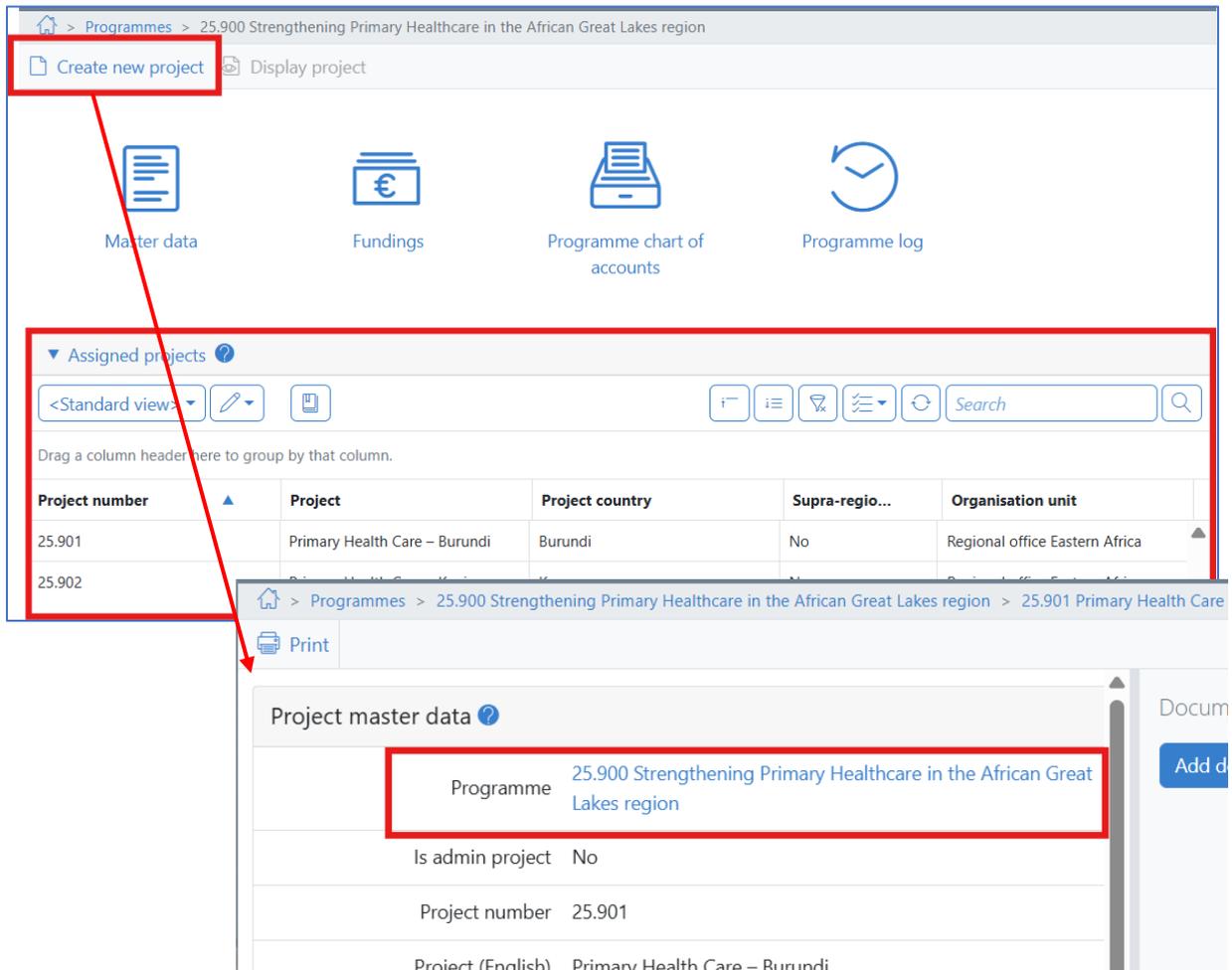
Maximum number of programme budget structures: 1

Admin project: <no selection>

In the Fundings function group, it is possible to create one or more programme fundings including a reporting currency scheme. The budget structure(s) of the programme are also created there.



Within a programme, the projects belonging to this programme are newly created.



The budget structures of the programme are automatically distributed to these projects. It is also possible to assign the programme fundings to the fundings of the projects.

2.3 Controlling

Within controlling, it is possible to select a programme if you have the appropriate authorisation.

The screenshot shows the 'Controlling > Default' interface. A red box highlights the 'Programme' dropdown menu, which is currently set to '<No selection>'. The dropdown list shows 'Programmes' and '25.900 Strengthening Primary Healthcare in the African Great Lakes region'. Below the menu, a table displays project data:

line			
	<input type="checkbox"/>	Burundi	25.901
Analyses	<input type="checkbox"/>	Burundi	25.901
Default	<input type="checkbox"/>	Burundi	25.901
	<input type="checkbox"/>	Burundi	25.901

For the selected programme, all postings of the projects assigned to this programme are displayed.

The screenshot shows the 'Controlling > Default' interface with the 'Programme' dropdown menu set to '25.900 Strengtheni...'. The main table displays project postings:

	Project country	Project number	Project	Accounting per
▶ Project number: 25.901 (Number of voucher positions: 48) (CC amount: 41,689.80 EUR) (VC amount: 41,689.80 EUR) (RC a				
▼ Project number: 25.902 (Number of voucher positions: 48) (CC amount: 40,215.30 EUR) (VC amount: 40,215.30 EUR) (RC a				
<input type="checkbox"/>	Kenya	25.902	Primary Health Care – Kenya	2025/01
<input type="checkbox"/>	Kenya	25.902	Primary Health Care – Kenia	2025/01

It is possible to create budgets for the selected programme.

Navigation < New Display Print Export

Programme
25.900 Strengtheni...

Postings (+)
Default

Analyses (+)
Default
Budget per project

Budgets (+)
Overview

Budget	Type of budget	Budgeted to	Version	Cur
25.900 Europe Aid Total Budget	Flexible budget	Budget structure	1	Rep
25.900 Total Budget by projects	Flexible budget	Projects	1	Cor

Analyses to monitor a programme budget are also possible:

Navigation < Display Print Export Analysis Configuration

Programme
25.900 Strengtheni...

Postings (+)
Default

Analyses (+)
Default
<temporary>
Budget per project
EU Budget per project

Budgets (+)
Overview

EuropeAid - Project	Budget (EUR)	Costs (EUR)	Residual bud...	Residual bud...
1. Human Ressources	2,450,000.00	32,664.00	2,417,336.00	98.67 %
1. Salaries national staff	1,000,000.00	13,004.00	986,996.00	98.70 %
1 Technical	850,000.00	7,077.00	842,923.00	99.17 %
+ 25.901 Primary Health Care – Burundi		3,061.00		
+ 25.902 Primary Health Care – Kenia		4,016.00		
2 Administrative / support staff	150,000.00	5,927.00	144,073.00	96.05 %
+ 25.901 Primary Health Care – Burundi		2,814.00		
+ 25.902 Primary Health Care – Kenia		3,113.00		
2. Salaries international staff	1,200,000.00	14,245.00	1,185,755.00	98.81 %
1 Project coordination and management	500,000.00	14,245.00	485,755.00	97.15 %
+ 25.901 Primary Health Care – Burundi		7,430.00		
+ 25.902 Primary Health Care – Kenia		6,815.00		
2 Expert / consultants	700,000.00	0.00	700,000.00	100.00 %

2.4 User administration

The user administration has been adapted. Access can be restricted to certain programmes.

The screenshot shows the 'User administration' interface for 'Doe, John'. The breadcrumb trail is 'User administration > User overview > Doe, John'. The top navigation bar includes 'Save', 'Cancel', 'Download', 'Deactivate user account', and 'Archive'. The main tabs are 'General', 'Project and role assignments', 'Assignments', 'Billing projects', and 'Settings'. The 'Project and role assignments' tab is active, showing 'Project-specific user roles'. Under 'User roles', a list of roles is displayed: Digital vouchers editor, Inventory manager, Project accountant, Project cashier, Project controller, Project finance manager, and Project staff. An 'Add role assignment' button is at the bottom left. A dropdown menu is open for the 'Assignment' column, with 'Selected programmes' highlighted in blue. The dropdown options are: '<No selection>', 'All projects', 'Selected organisational units', 'Selected countries', 'Selected projects', and 'Selected programmes'. The 'Details' column shows '24,104' with a close button.

3 Improvement Partner book

The partner book was introduced with release 2024.02. With the current release, the following improvements have been made to the partner book.

3.1 Display of the most recently opened partner books on the dashboard

You can access the most recently opened partner books via a new table on the dashboard.

Recently used partner books					
Partner	Internal contract nu...	Contract	Project number	Project	Last used ▼
NEPAID	NepAid 24.003	NepAid 24.003	24.003	Disaster prepared...	0 minutes ago
ASAL BIKASH	24.001-NEP002-1	Asal Bikash partner book	24.001	Community Healt...	0 minutes ago

◀ 1 ▶ 10 Entries per page 1 to 2 of 2 entries

3.2 Use of the partner book for projects of the “Partner project” Project category

It is now possible to create partner books for projects of the project category “Partner project”.

[Home](#) > [Projects](#) > [DR.470 Project DR.470](#) > Project master data

Print

Project master data ?

Project number	DR.470
Project (English)	Project DR.470
Project status	Active
Project category	Partner project

Home > Projects > DR.470 Project DR.470 > Partners assigned > P007 Partner 007 > Partner contracts > Vertrag mit Partner 007 > Partner contract data

Edit

Partner contract data

External contract number	Internal contract number	Contract
2025.007	007.2025	Vertrag mit Partner 007
Date of contract	Contract period from	Contract period until
01.01.2025	01.01.2025	31.12.2027
Project assigned	Contract total	Contract currency
DR.470 Project DR.470	200.000,00	USD
WINPACCS partner book is used	Voucher type of the partner book	Assigned funding
Yes	For information purposes	FI-01

3.3 Additional information for voucher entry

Additional fields are available both in the overview and in the detailed view of the vouchers in a partner book. The fields that are selected as optional fields in the organisational settings for WINPACCS Accounting are displayed.

Home > Proj... > 24.001 Community Health & Rural Developme... > Partners assi... > NEP002 ASAL Bl... > Partner contr... > Asal Bikash partner ... > Partner b... > Printing Hand...

Save Cancel Digital vouchers History Notes

Back Navigation

Voucher information

Voucher status	Validation status		
Entered	Successfully validated		
Recipient/depositor	Voucher date	VC amount	Voucher number Partner accounting
Copy Shop	13.09.2024	18,300,00	
Entry text	Printing Handouts		

Additional account assignment

EuropeAid	Districts of Nepal
5.7.2 Manual and	MU Mugu

Additional information

Cheque number	Order number	Personnel number	Ext. invoice number
Invoice date	Int. invoice number	Reference number	
day.month.year			

Digital vouchers: No digital voucher available.

4 Further new features

4.1 Analysis with two budget structures

In Project controlling, it is now possible to create an analysis with the type of analysis “Budget structure” on the first and second analysis level, provided that the selected budget structures differ. This is also possible in controlling when an analysis is created for a programme.

Key settings ✎

Type of analysis: Budget structure

Budget structure: EuropeAid

Budget: EU Budget 🔗

Second level of analysis: Budget structure

Budget structure: Districts of Nepal

Voucher type: Balance sheet effective

Currency: EUR (Company currency)

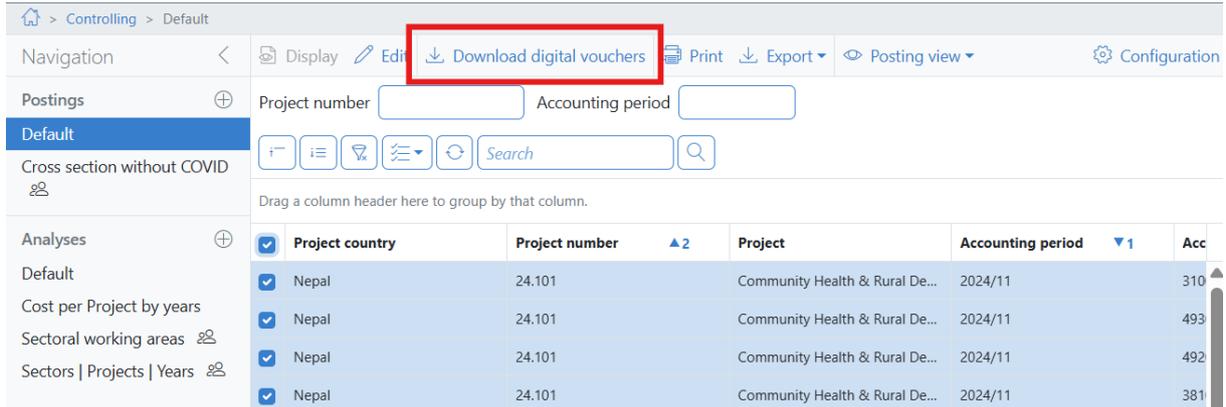
🏠 > Projects > 24.001 Community Health & Rural Development Nepal > Project controlling > EU budget by district

Navigation < | 🖨 Display | 🖨 Print | ⬇ Export | 🗑 Analysis | ⚙ Configuration | 👁 Display | 📝 Notes

Postings	EuropeAid - Districts of Nepal	Budget (EUR)	Costs (EUR)	Residual bud...	Residual bud...	Status of resi.
Default	1 Human Resources	760.000,00	78.315,00	681.685,00	89,70 %	
EU voucher verification	.1 Salaries national staff	280.000,00	0,00	280.000,00	100,00 %	
Analyses	.1 Technical	220.000,00	0,00	220.000,00	100,00 %	
Default	.2 Administrative / support staff	60.000,00	0,00	60.000,00	100,00 %	
Asal Bikash Budget	.2 Salaries international staff	350.000,00	58.573,00	291.427,00	83,26 %	
EU Budget	.1 Project coordination and management	100.000,00	22.159,00	77.841,00	77,84 %	
EuropeAid	+ KA Kathmandu		12.871,00			
EuropeAid -	+ MU Mugu		9.288,00			
Headlines/Quarter	.2 Experts / consultants	250.000,00	36.414,00	213.586,00	85,43 %	
Test	.1 KA Kathmandu		20.400,00			

4.2 Controlling – Download digital vouchers

In Controlling, you have the option of downloading the digital vouchers for the selected postings in the Postings section (like Project controlling).



The screenshot shows the 'Controlling > Default' interface. The top navigation bar includes 'Display', 'Edit', 'Download digital vouchers' (highlighted with a red box), 'Print', 'Export', and 'Posting view'. Below this, there are input fields for 'Project number' and 'Accounting period'. A search bar is also present. The main area displays a table with columns: 'Project country', 'Project number', 'Project', 'Accounting period', and 'Acc'. The table contains four rows of data for 'Nepal' with project number '24.101' and accounting period '2024/11', with values 310, 493, 492, and 381 respectively.

<input checked="" type="checkbox"/>	Project country	Project number	▲ 2	Project	Accounting period	▼ 1	Acc
<input checked="" type="checkbox"/>	Nepal	24.101		Community Health & Rural De...	2024/11		310
<input checked="" type="checkbox"/>	Nepal	24.101		Community Health & Rural De...	2024/11		493
<input checked="" type="checkbox"/>	Nepal	24.101		Community Health & Rural De...	2024/11		492
<input checked="" type="checkbox"/>	Nepal	24.101		Community Health & Rural De...	2024/11		381