WINPACCS®

White Paper

New features in WINPACCS Cloud 2025.01

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Content

1 Introduction 1
2 Integration of Programme management 2
2.1 Installation 2
2.2 Programmes 3
2.3 Controlling 5
2.4 User administration 7
3 Improvement Partner book 8
3.1 Display of the most recently opened partner books on the dashboard 8
3.2 Use of the partner book for projects of the “Partner project” Project category 8
3.3 Additional information for voucher entry 9
4 Further new features 10
4.1 Analysis with two budget structures 10
4.2 Controlling – Download digital vouchers 11

1 Introduction

This white paper gives you an overview of the most important new features in WINPACCS Cloud 2025.01. With this release, existing functions have been improved and new functions integrated. We therefore ask you to read the information carefully. The most important changes in the release are:

- Integration of Programme management
- Improvement Partner book
- Further new features

The most important new features of this release are explained below. A complete list of all changes, including bug fixes, can be found in the Release notes for WINPACCS Cloud 2025.01.

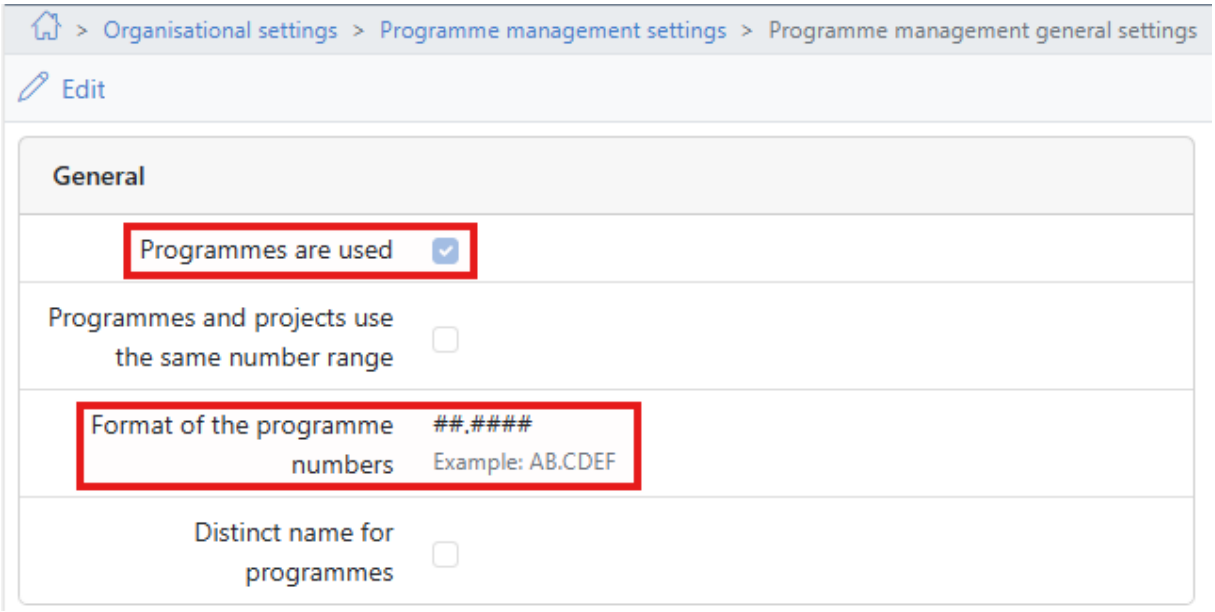
We hope you enjoy working with WINPACCS Cloud!

2 Integration of Programme management

The main innovation in this release is the integration of Programme management. Programmes are the framework for the joint coordination and funding of development cooperation projects. With the new programme functionality, you can create programs with fundings, budget structures and programme chart of accounts as well as projects for the programmes. The overall budget can be monitored in Controlling using standardized structures and broken down into individual projects.

2.1 Installation

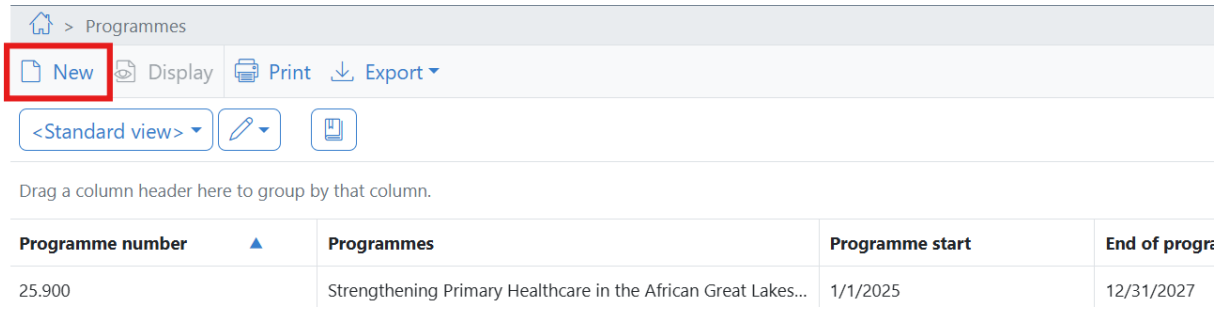
To use the new function, first activate the setting “Programmes are used” in the organisational settings of the programme management and define the format of the programme numbers.



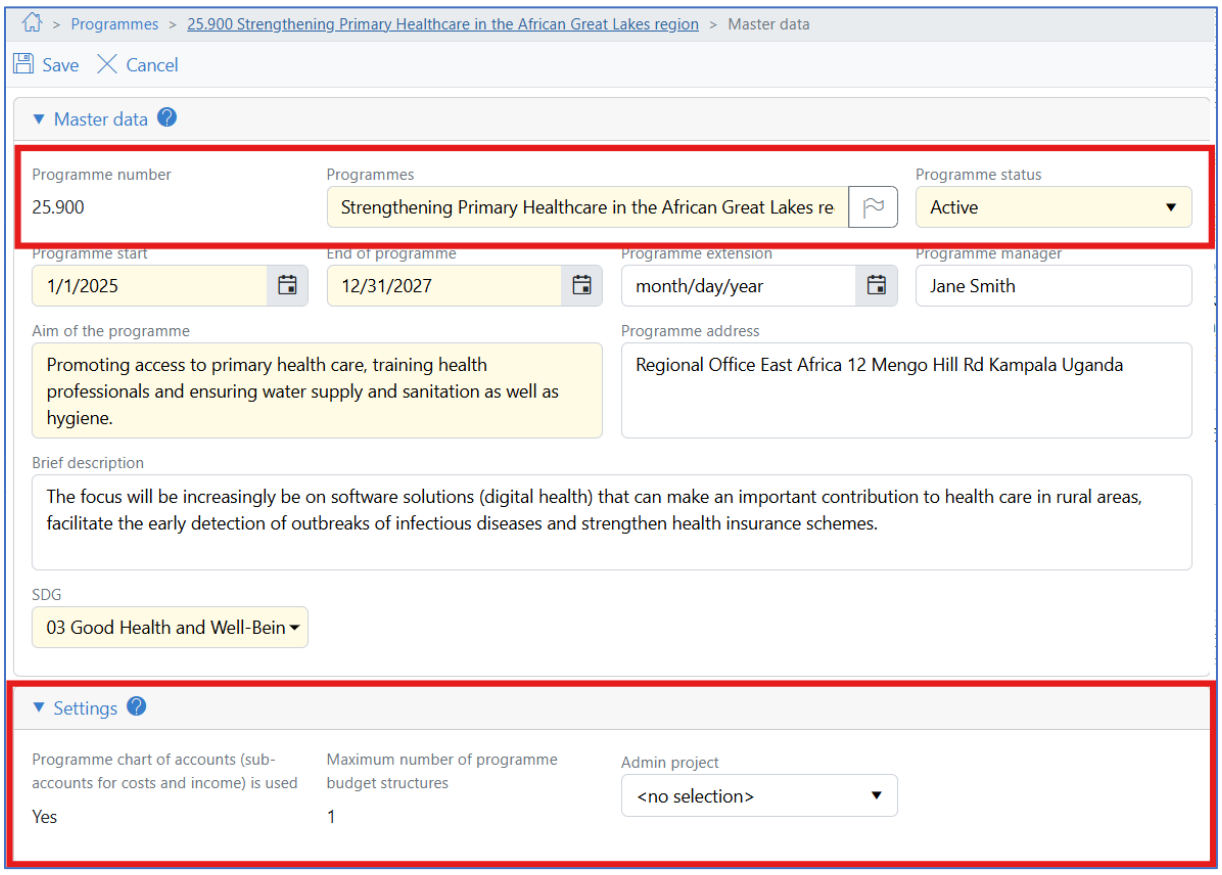
The “Programmes” function area is then available on the dashboard.

2.2 Programmes

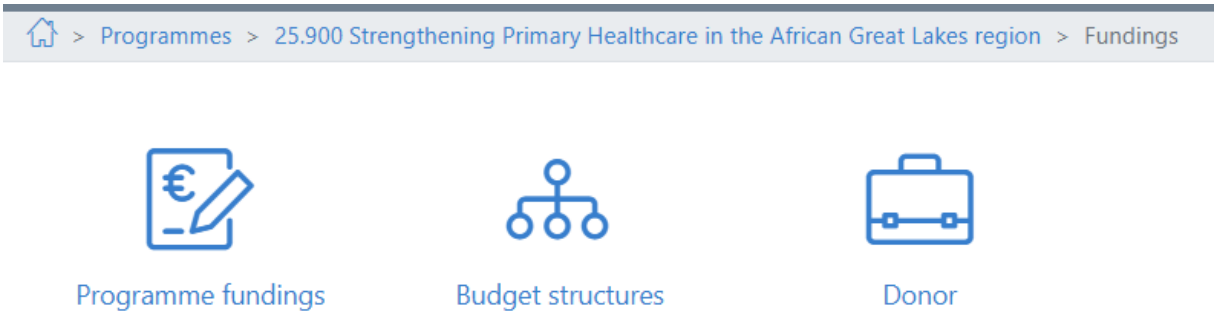
In the “Programmes” function area, all programs for which the logged-in user is authorised are displayed in an overview. In addition, new programmes can be created with the appropriate authorisation.



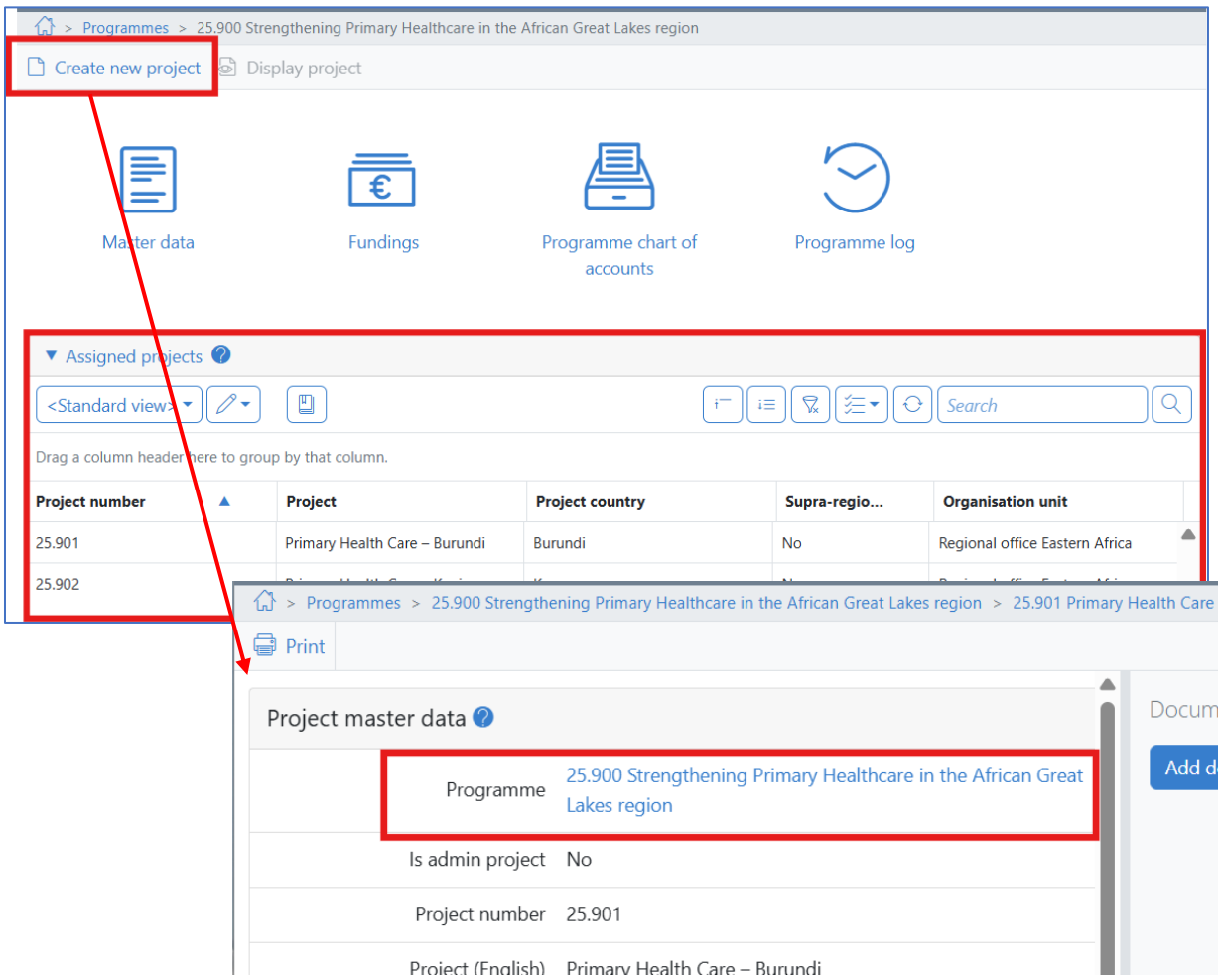
When a new programme is created, settings for the programme chart of accounts and the number of programme budget structures are defined in addition to the master data such as the number, name and status of the programme.



In the Fundings function group, it is possible to create one or more programme fundings including a reporting currency scheme. The budget structure(s) of the programme are also created there.



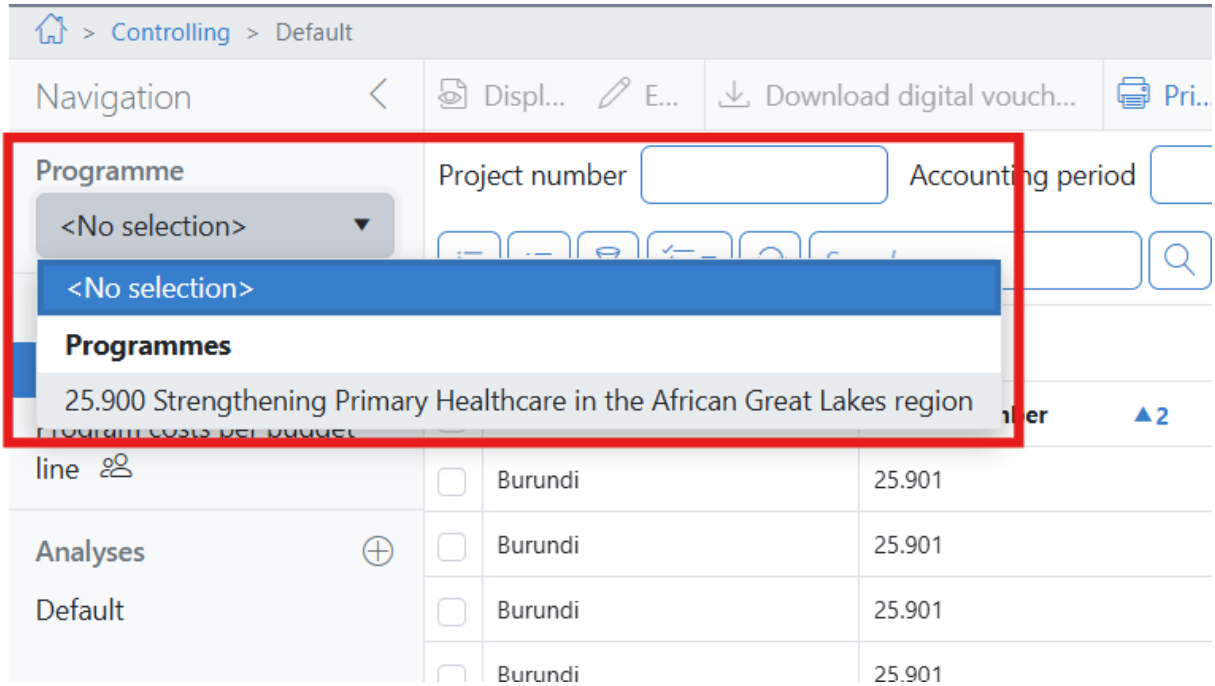
Within a programme, the projects belonging to this programme are newly created.



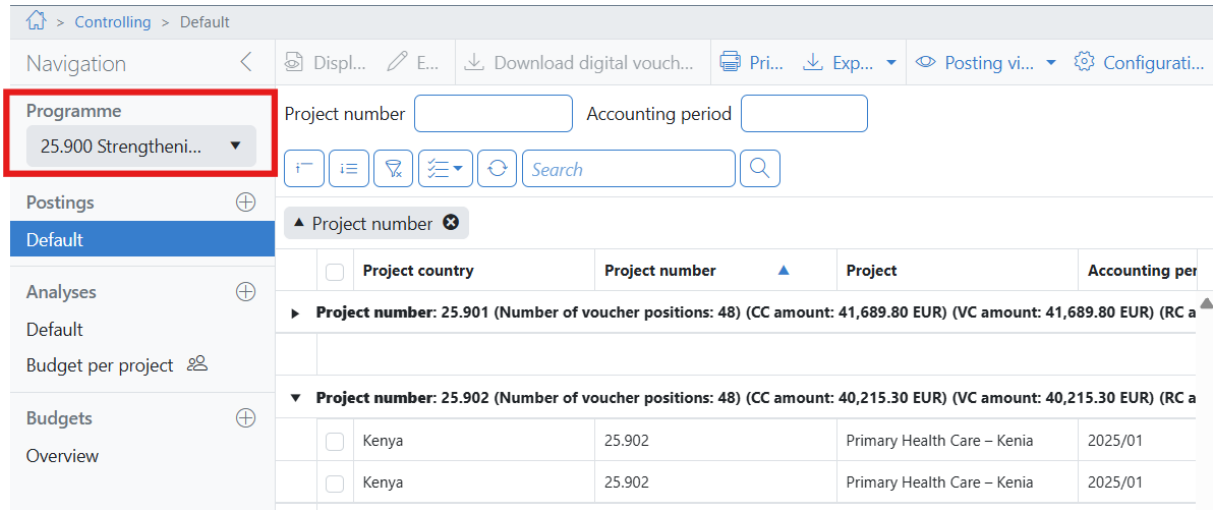
The budget structures of the programme are automatically distributed to these projects. It is also possible to assign the programme fundings to the fundings of the projects.

2.3 Controlling

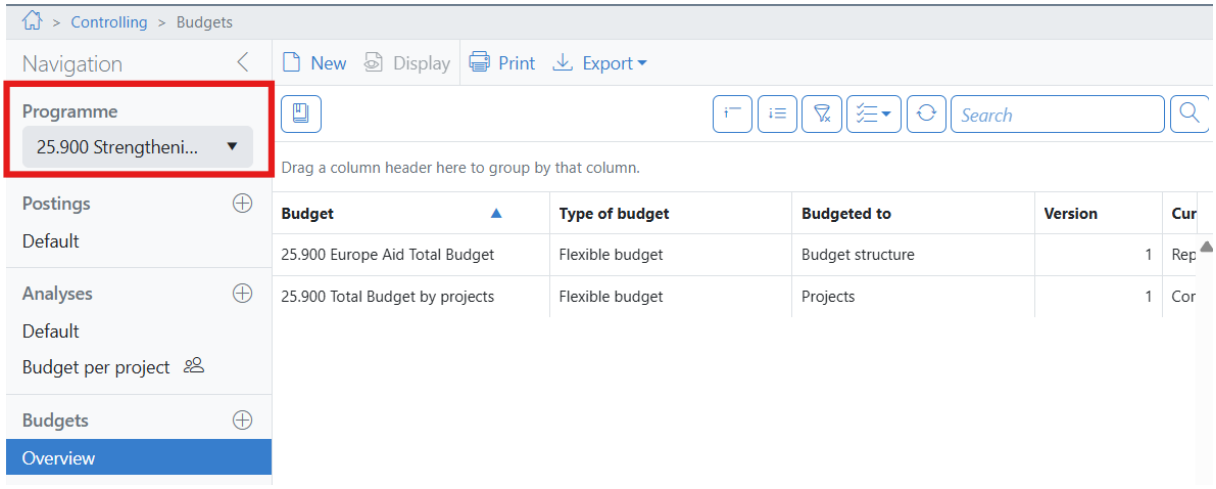
Within controlling, it is possible to select a programme if you have the appropriate authorisation.



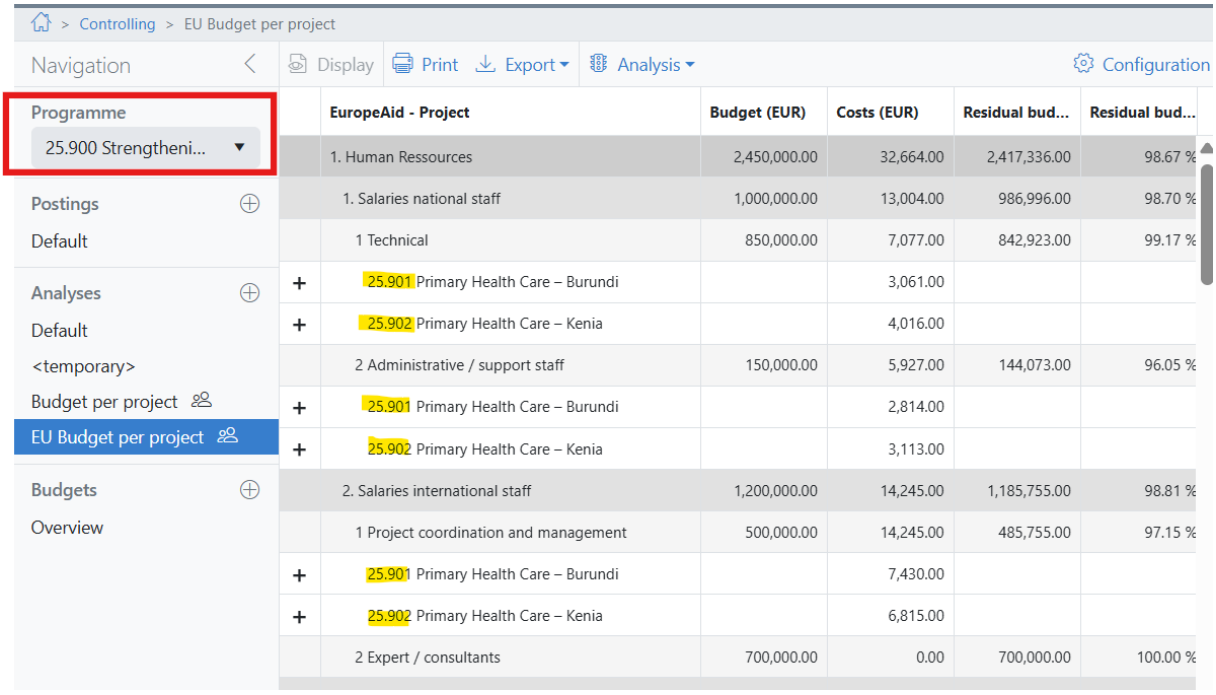
For the selected programme, all postings of the projects assigned to this programme are displayed.



It is possible to create budgets for the selected programme.

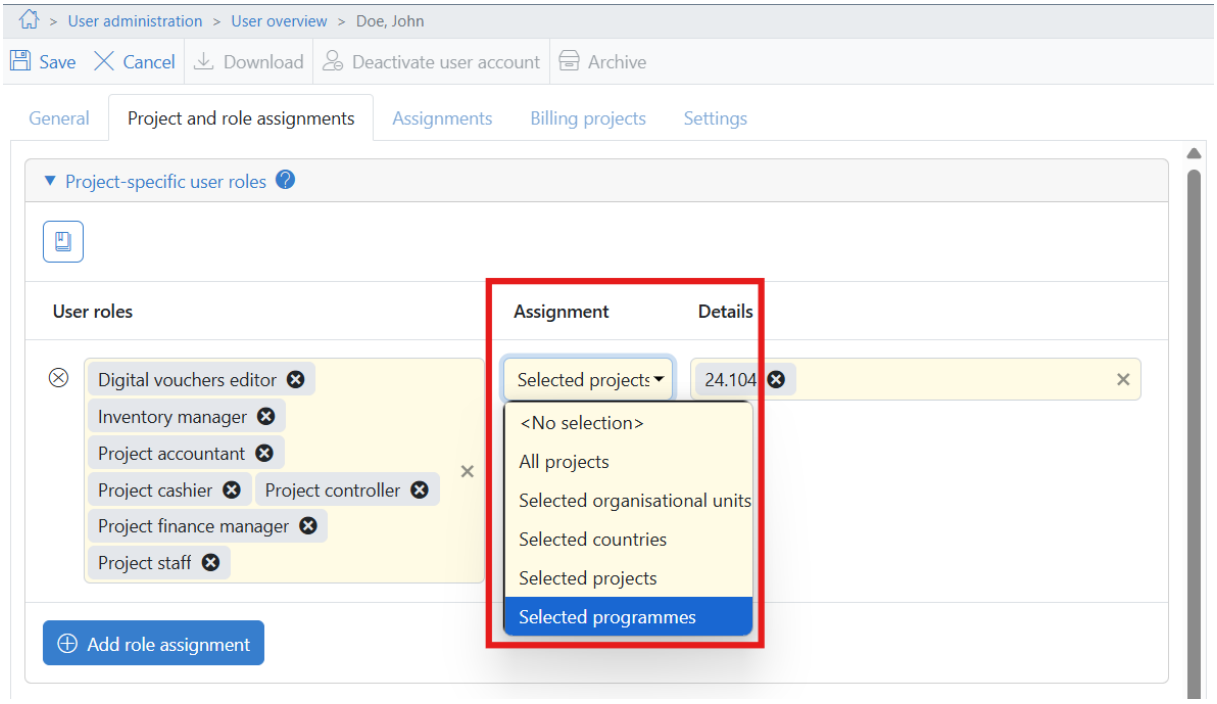


Analyses to monitor a programme budget are also possible:



2.4 User administration

The user administration has been adapted. Access can be restricted to certain programmes.

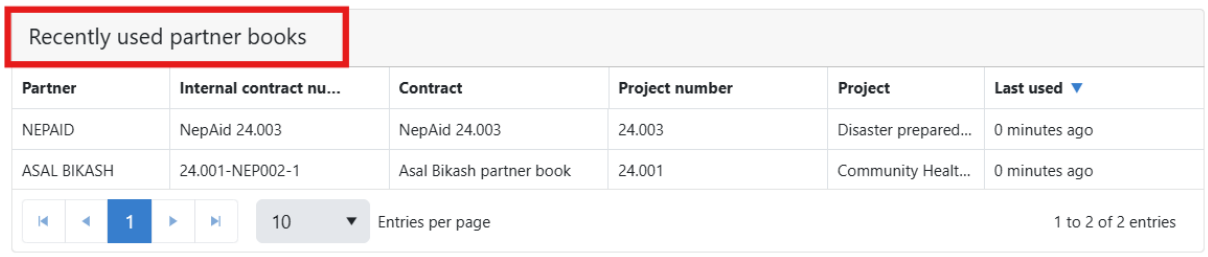


3 Improvement Partner book

The partner book was introduced with release 2024.02. With the current release, the following improvements have been made to the partner book.

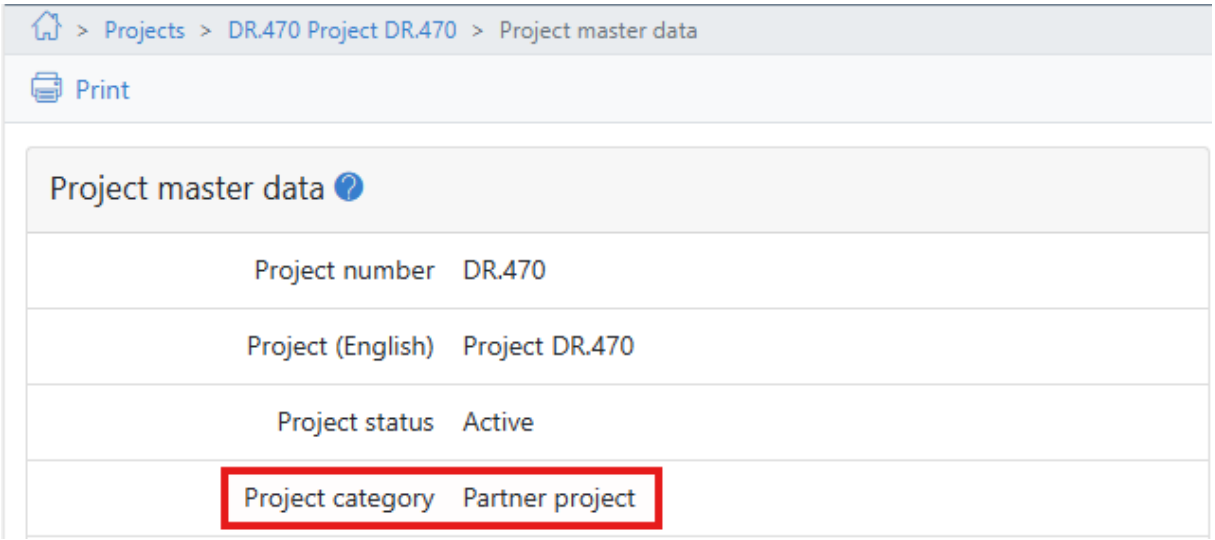
3.1 Display of the most recently opened partner books on the dashboard

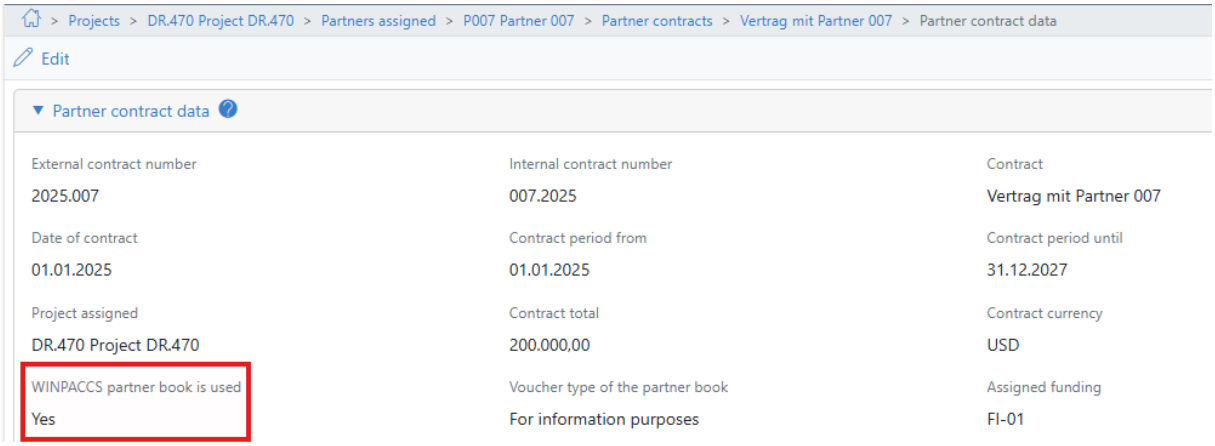
You can access the most recently opened partner books via a new table on the dashboard.



3.2 Use of the partner book for projects of the “Partner project” Project category

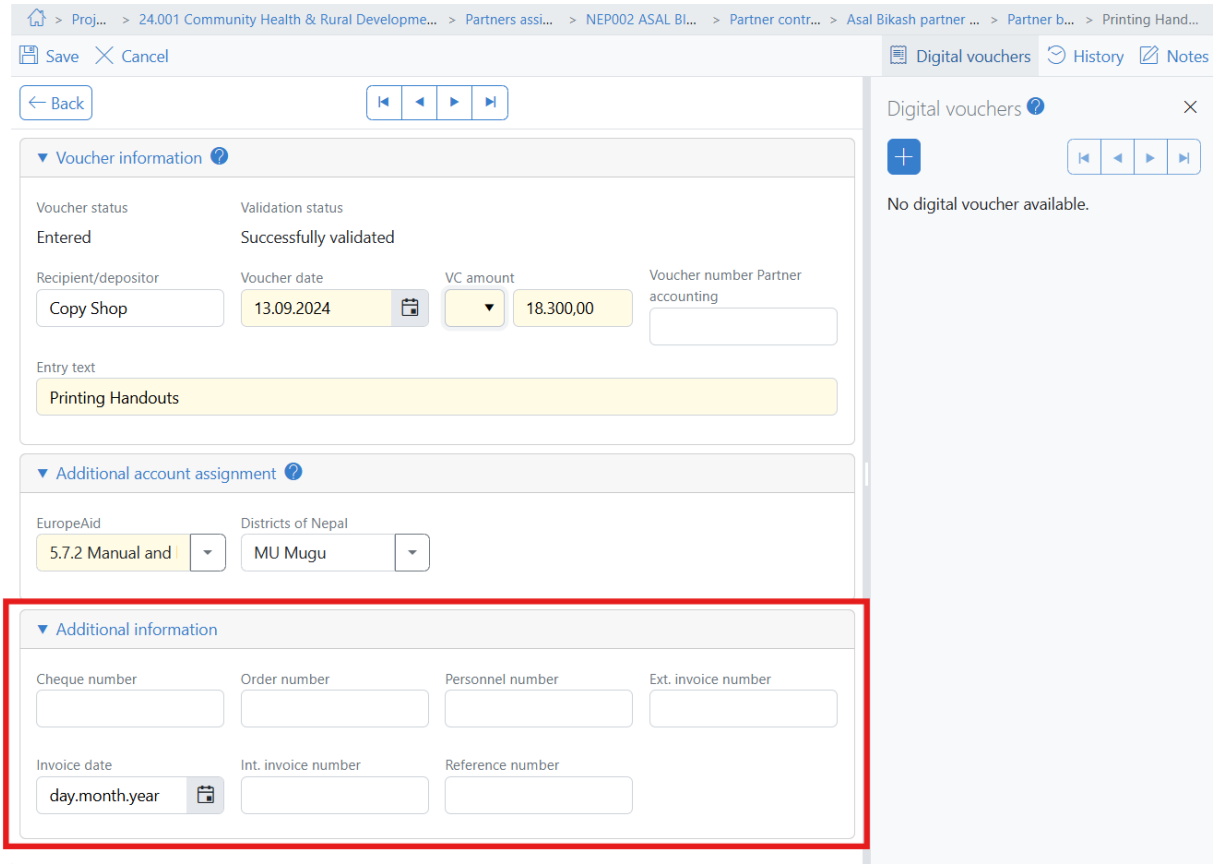
It is now possible to create partner books for projects of the project category “Partner project”.





3.3 Additional information for voucher entry

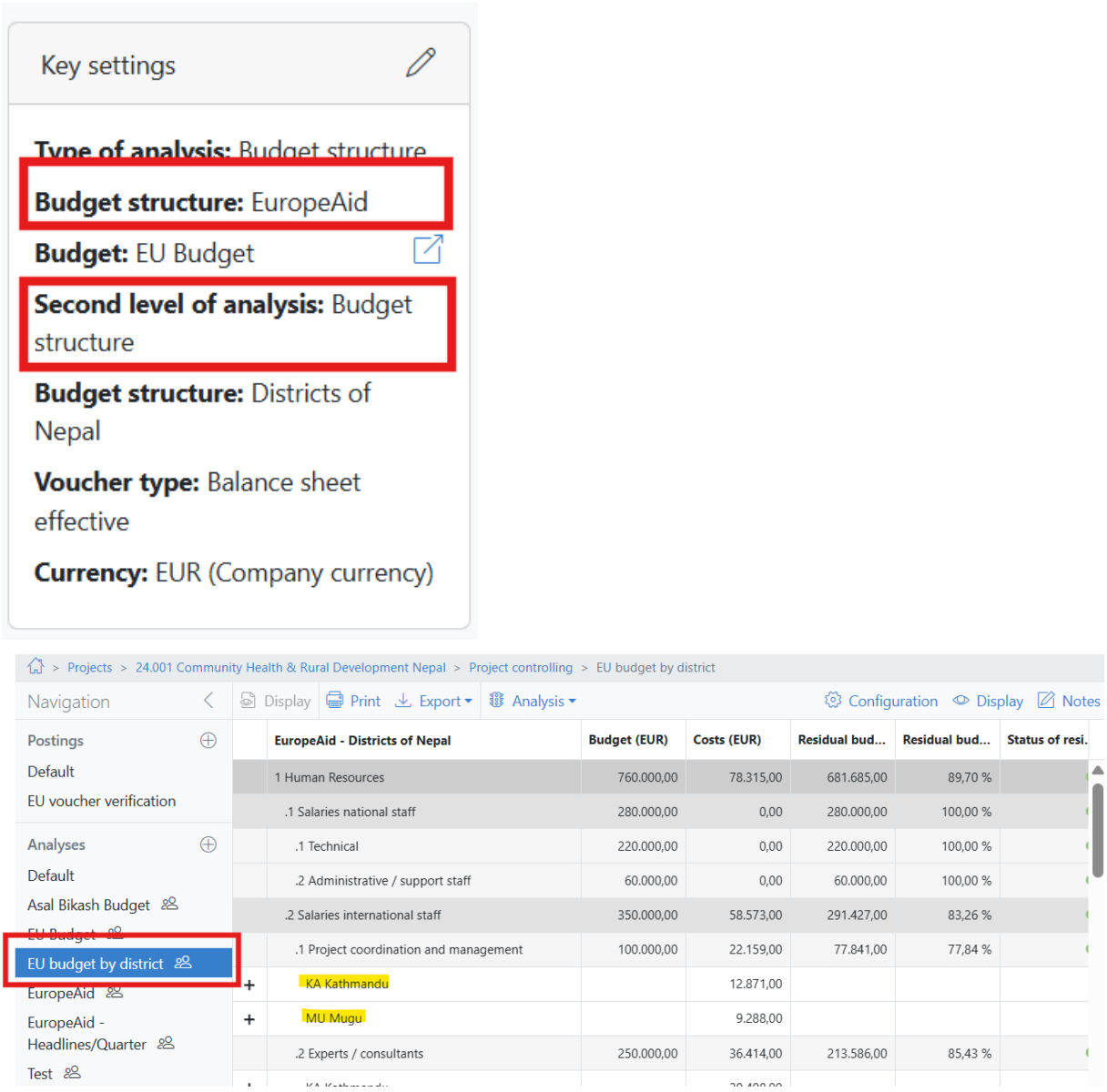
Additional fields are available both in the overview and in the detailed view of the vouchers in a partner book. The fields that are selected as optional fields in the organisational settings for WINPACCS Accounting are displayed.

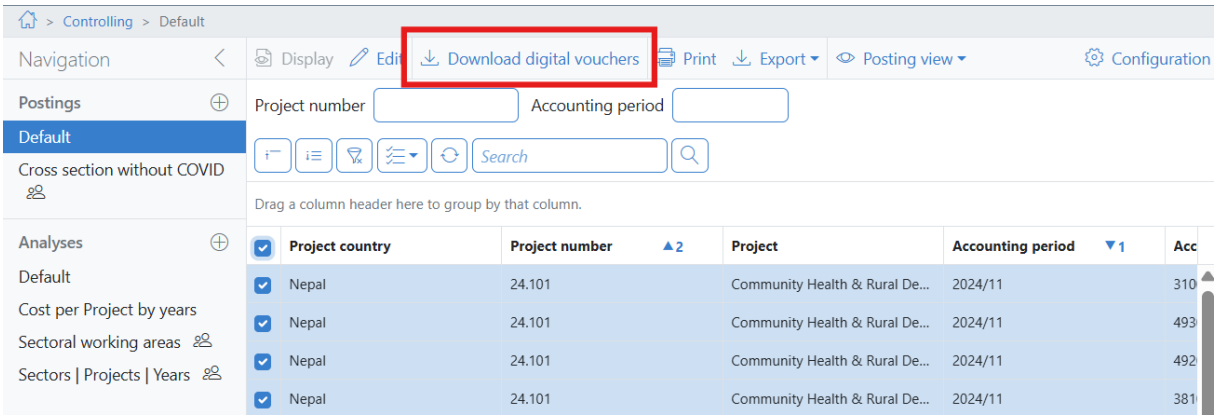


4 Further new features

4.1 Analysis with two budget structures

In Project controlling, it is now possible to create an analysis with the type of analysis “Budget structure” on the first and second analysis level, provided that the selected budget structures differ. This is also possible in controlling when an analysis is created for a programme.



4.2 Controlling – Download digital vouchers

In Controlling, you have the option of downloading the digital vouchers for the selected postings in the Postings section (like Project controlling).